2009-2010
CLUB OFFICERS

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Jeanne McClellan, Ed.D.
drjmcclellan@msn.com

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Vice President
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Dennis Frank

Public Relations Director
Judy Zulfiqar
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International Services Director
Kent Demuth
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Foundation Director
Allen Orr

ROTARY CLUB OF TEMECULA
Meets Wednesdays at Noon at Wilson Creek Winery

March 2, 2010

To whom it may concern,

It is my pleasure to provide a letter of recommendation for Joanna Neilson. I have had the opportunity to know Joanna for the past four years as a fellow Rotarian, and as the Rotary Club's financial administrator. Joanna also served on the financial ad-hoc committee that I chaired over a period of nearly one year. Her input was extremely valuable in developing policy and procedure recommendations that were later adopted by the board of directors and the club membership. This speaks highly of her professional capacity and knowledge of business and accounting.

In 2008, the Rotary Club of Temecula retained Ms. Neilson's accounting services to contractually support and maintain the financial reporting, member billing, and accounts payable and receivable. She successfully addressed and resolved many difficult accounting issues that had become a serious problem for the club, which had been incurred during the prior arrangement with a local CPA. After resolving these issues, Joanna established a "real time" billing system and helped to reduce a serious receivable problem by implementing board approved policies and by being persistent in her efforts. Her services were highly praised by club members as she has provided excellent customer service through effective communication and problem solving skills. Joanna often went above and beyond the call of duty to ensure that members and the board were satisfied. Upon realizing that she would be moving out of the area, she even went so far as to help the club find and train her replacement, for which we are very grateful.

Joanna Neilson has proven to be knowledgeable, professional, and reliable in providing accounting services to our club. Furthermore, she is a person of integrity and solid character, living up to the Rotary 4-Way Test. Her academic pursuits have also demonstrated her tenacity and ability to set and achieve goals. As an adjunct professor and doctor of education I offer my highest recommendation in support of her academic and professional endeavors.

Please feel free to contact me if you have any further questions. I can be reached at (951) 834-3301.

SIncerely,

Jeanne McClellan

Dr. Jeanne McClellan
2009-10 President
Rotary Club of Temecula

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